Scanning the markets
for your investments

onemarkets
Rockefeller Global Innovation Equity Fund

a Sub-Fund of onemarkets Fund

"ASSET CLASS" CHARACTERISTICS

- Global equity, large-cap companies that will become the innovative leaders of tomorrow. This means that the Fund will invest in equity securities of Companies based in all the World with a business activities tied to underlying global innovation and transitions innovation in technology, health and wellness, demographics, and decarbonisation ("Global Innovation & Transition Companies").
- Innovation has the potential to reshape how we live and work, from the wheel's invention onwards. But it doesn't just change the way we live and work, it also has a long history of driving returns for investors, especially before its potential is fully realised.[1] The Experience of the fund management is, that history has also shown us, repeatedly, that the largest companies of one decade do not necessarily remain the biggest over the next decade, as material structural societal shifts can occur. While many investors generally rely on backwards looking metrics, the fund management believes focusing on companies applying new ideas or methods that have the potential to bring positive change, and recognising a company's dedication to continuous innovation, could give us the potential to pinpoint future industry leaders and better predict long-term earnings potential.[1]
- The fund management believes traditional investment strategies generally struggle to foresee these shifts. Therefore, this strategy prioritises innovative potential in primarily large cap companies with robust business models and seeks to identify future market leaders.

INVESTMENT STRATEGY OBJECTIVE

- Long-only, global equity, high-conviction portfolio that seeks to outperform global equities over the long term, target holding period of 3 to 5 years with approximately 50 to 70 companies.
- The fund Focuses on identifying innovators that are already inspiring, enabling and accelerating positive change while incorporating ESG factors into Rockefeller's active decision-making framework, with a single objective: aiming to deliver stronger risk-adjusted returns, enabling investors to pursue their financial goals.
- Our strategy endeavours to spotlight companies adapt at fostering innovation and find untapped value in innovation(s) which has yet to be fully realised. We seek to do so in combination with Rockefeller's six key characteristics research process: potential competitive advantages; end market growth; management quality; ESG improvement; valuation and balance sheet strength. The Sub-Fund promotes environmental characteristics within the meaning of article 8 of SFDR.[2]
- The fund management mainly focuses on, and aims to invest in, established companies refining their strengths, while also observing and monitoring newcomers that could bypass or challenge the dominant players in an industry.

[1]Source: Rockefeller Capital Management, December 2023
[2]SFDR: Sustainable Finance Disclosure Regulation. Please refer to https://www.invest.unicredit.lu/eu/it/en/fund-platform/esg.html to know the ESG: Sustainability-related disclosures.

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onemarkets by UniCredit

This is a marketing communication for retail investors. Please refer to the prospectus of the UCITS, and to the KID before making any final investment decisions.

ABOUT ONEMARKETS FUND

We continuously scan global markets to identify innovative investment opportunities that truly matter. Through **onemarkets,** we offer a unique and growing range of investment strategies, built on UniCredit Group's expertise and the insights of leading asset managers.

Our **onemarkets Fund** portfolios are managed either by UniCredit Group companies[3] or, in selected cases, by carefully chosen and highly experienced asset management partners. Our UniCredit experts closely monitor performance to ensure consistent quality and maintain defined risk-return profiles throughout market cycles.

onemarkets Rockefeller Global Innovation Equity Fund is a Sub-Fund of **onemarkets Fund** managed by UniCredit Invest Lux S.A. **onemarkets Fund** is the UniCredit UCITS[4]-Umbrella fund platform. The portfolio is managed by Rockefeller & Co. LLC.

INTERVIEW WITH THE PORTFOLIO MANAGER

ROLANDO F. MORILLO

- Senior Portfolio Manager

onemarkets Fund
in cooperation with
ROCKEFELLER
GLOBAL INVESTMENT MANAGEMENT

1. WHAT MAKES THIS FUND UNIQUE?

- **The Rockefeller Network:** Our process for building an investable universe for our investment ideas starts with working with our partners by using the Rockefeller network.
- **Practiced Innovators:** for over 40 years the Rockefellers have been forwarded thinkers in harnessing and applying innovative technologies, which we continue today through the 4 pillars and 16 sub-themes (see the chart below).
- **"Back To The Future":** To select our pillars, sub-themes, and companies we overlay the lessons we have learned from our 30-year history of thematic investing with a deep study of the history of innovation, which we have identified as a series of recuring properties, patterns, and habits that sustain or encourage innovation.

2. HOW DO YOU BUILD THE PORTFOLIO?

- We begin with the Index MSCI World[5] universe as a starting point before we implement proprietary screens developed with a third party based on themes and sub-themes. The screen helps us to select the Companies, we believe will comprise the next waves of innovation and their percentage of revenue tied to those sub-themes.
- Through our proprietary themes / sub-themes we seek to gain exposure to emerging secular trends. Those trends can be linked to the need for solutions, evolution or changes that are already inspiring, enabling and accelerating innovation.
- We continuously review the themes and sub-themes to ensure that the fund is aligned with thetechnological shifts, across the globe.

3. HOW DOES THE SELECTION PROCESS WORK?

- Selection of companies are sourced from our proprietary screen, done to determine a company's revenue exposure across the 16-subthemes, and are researched by our team of equity analysts, who focus on specific industries on a global basis. The analysts are intimate with these securities and can communicate the attributes of the company's operating model, or specific products or services that are innovative or support innovation.
- We seek companies that have clear direction in their innovation investments that may be reflected in research & development (R&D) budgets or in capital expenditures. We compare these financial measures of innovation against sector participants and their respective business models.
- We analyse the companies to understand their pathway to innovation and what are relevant drivers to create value from innovation (technologies, services, processes).
- We also seek to understand management philosophies, frameworks and incentives that foster a company's innovation.
- We assess the growth profile and observable innovation across companies and intend to hold investments for a 3-to-5-year time horizon.
- As part of the responsible approach in the investment strategy we exclude controversial activities which are deemed to have a significant negative impact on the achievement of social and Environmental objectives (e.g. Tobacco and non-conventional weapons ...) always in Compliance with the UniCredit Group exclusion policy.

[3]Fund portfolios are managed by entities that are part of the UniCredit Group, i.e., Schoellerbank Invest AG, UniCredit International Bank (Luxembourg) S.A., UniCredit Invest d.o.o. and UniCredit Invest Lux S.A.
[4]Undertakings for Collective Investment in Transferable Securities (=UCITS)

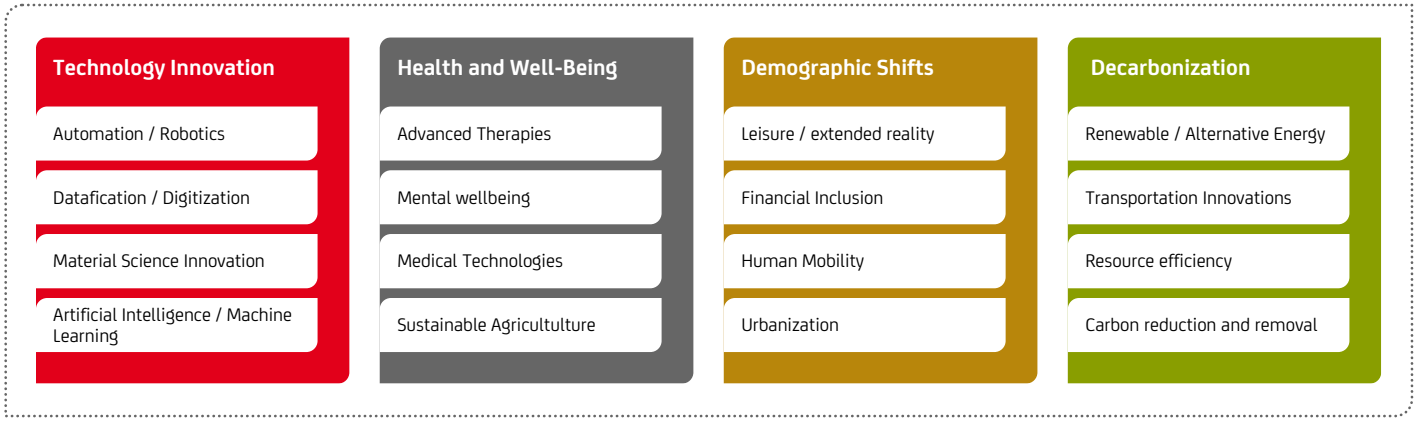
[5]The MSCI World is a widely followed global stock market index that tracks the performance of large and mid-cap companies across 23 developed countries.

4. HOW IS THE INVESTMENT PROCESS?

- We begin by creating the universe, as described above, by running a proprietary revenue screen across the MSCI ACWI.
- Potential investments are analysed through our 3-Phase approach by our fundamental equity analysts.
- Research pipeline driven by key characteristics we assess for each company.
- Portfolio decisions are made by the portfolio managers based on their assessment of the ability of the company to develop and foster innovation, risk exposures, positive fundamental attributes, and balance between cyclical and defensive markets.

5. MODEL ALLOCATION

Our proprietary themes and sub-themes are designed to seek exposure to secular trends linked to the need for solutions, evolution or changes we believe are already inspiring, enabling and acceleration innovation. The portfolio aims to deliver diversified exposure across the sub-themes while not specifically adhering to any single sub-theme in a specific percentage.



PROFILE OF POTENTIAL INVESTORS

- An investment in this Sub-Fund is suitable only for investors who are able to appraise the risks and economic value of the investment.
- The investor must be prepared to accept a significant volatility of the Sub-Fund and potentially high capital losses in order to achieve high potential investment performances.
- The Sub-Fund is intended for investors with a long-term investment horizon.

FUND DATA

Fund Name	onemarkets Rockefeller Global Innovation Equity Fund	
Fund Category	Equity	
Share Classes	C	C-USD
ISIN	LU2673954033	LU2673954116
SRI*	4 – The risk indicator assumes you keep the product for 5 years.	
Minimum investment	EUR 100	USD 100
Payment Currency / Fund Currency	EUR	USD / EUR
One-off costs upon entry or exit**		
Entry costs	up to 3.50%	up to 3.50%
Exit costs	0.00%	0.00%
Ongoing costs taken each year**		
Management fees and other administrative or operating costs	2.70%	2.70%
Transaction costs	0.12%	0.12%
Dist / ACC	accumulating	accumulating
SFDR Classification***	Article 8	
Benchmark	no	

Last updated on 18.02.2026

*SRI – The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you. The lowest category does not imply there is no risk. The SRI may change over time. For further details, please refer to the KID.

**For information on costs, charges and other expenses, please refer to the prospectus and the KID available at https://www.invest.unicredit.lu/gr/en.html.

***SFDR – Sustainable Finance Disclosure Regulation. Information on sustainability-related aspects can be found at https://www.invest.unicredit.lu/gr/en/fund-platform.html. The decision of an investor to invest in the Sub-Fund should take into account all the characteristics or objectives of the Funds. This financial product promotes Environmental / Social (E/S) characteristics, but does not have as its objective a sustainable investment.

IMPORTANT INFORMATION

CHANCES

- High-yield bonds are corporate debt securities that generally pay higher interest rates than the bonds issued by Companies with higher credit score (Investment Grade). They play a diversification role in the portfolio and in certain economic framework can help generate positive income.
- Hedging a position is usually done to protect or insure against the adverse price movement risk of an asset.
- Emerging Markets offer the potential for competitive returns over the long term, across a variety of countries and industries, and represent an important diversifier for investors.
- The fund offers the possibility to participate in equity market growth in the long-term horizon.

RISKS

- Certain high-yielding bonds are very speculative and involve comparatively greater risks than higher quality securities issued by higher quality Companies (Investment Grade bond). The securities ranked as high yield can have a higher incidence of default and they are less liquid in respect to Investment Grade bonds.
- To the extent that the Sub-Fund invests a large portion of its assets in a limited number of industries, sectors, or issuers, or within a limited geographical area, it can be riskier than a fund that invests more broadly.
- The Fund may invest in instruments, such as derivatives, that might not fulfil their obligations in the future, exposing the relevant sub-funds to financial losses in the process.
- Emerging markets are less established than developed markets and therefore involve higher risks, particularly market, liquidity, currency risks and interest rate risks, and the risk of higher volatility.
- The prices of the equity may fluctuate significantly as they depend on general economic and political circumstances.

IMPORTANT INFORMATION

THIS IS A MARKETING COMMUNICATION. Please refer to the prospectus of onemarkets Fund (the "Fund") and to the Key Information Document (KID) before making any final investment decisions. This material is not intended to be relied upon as a forecast, research or investment advice, and is not a recommendation or offer to buy or sell any securities or to adopt any investment strategy, it's for advertising purposes only and does not constitute legal, accounting or tax advice. This document contains information relating to the sub-fund onemarkets Rockefeller Global Innovation Equity Fund (the "Sub-Fund") of the Fund, an undertaking for collective investment in transferable securities (UCITS), subject to Part I of the Luxembourg Law of 17 December 2010 relating to undertakings for collective investment, as amended, in the form of an investment company with variable capital, registered with the Luxembourg Trade and Companies Register under no. B 271.238. The Sub-Fund is offered in the jurisdictions detailed in the prospectus for distribution and marketing in accordance with the applicable regulations. For full and accurate information on the Fund and its Sub-Funds (including the investment policies, strategies, related risks, costs and fees etc.), please refer to the Fund documents mentioned hereafter. Potential investors should examine whether the risks associated with investing in the Sub-Funds are appropriate to their situation and should also ensure that they fully understand the structure of the Sub-Funds and the risk associated with the investment. In case of doubt, it is recommended to consult a financial advisor in order to determine if the investment in the Sub-Funds is appropriate. The value of the shares and the profit from an investment in the Fund could go down or up, depending on the market conditions. The Sub-Funds do not offer any guarantee of return. Furthermore, past performance is not indicative of future results. The returns presented do not hold in consideration of any fees and costs incurred in subscribing and redeeming the shares. It is not addressed to any "U.S. Person" as defined in the Securities Act of 1933 and the prospectus of the Company (the "Prospectus"). The Prospectus, the KID and further documents and forms related to the Sub-Fund are not available to investors in certain countries, in which the Fund is not registered and not offered for distribution and marketing purposes.

Before making any investment decision, please read the KID (in local language) and the Prospectus (available in English and the respective local language with the English version representing the legally binding one) and the articles of incorporation of the Fund (in English language), which are available at https://www.invest.unicredit.lu and can be obtained as hard copy free of charge by request of the investor, together with the latest annual reports and half annual reports at the registered offices of the Management Company (as defined below) and at the distributors' premises. A summary of the information on investor rights as well as the instruments of collective redress can be found in English at: https://www.invest.unicredit.lu/lu/en/fund-platform/about-us.html. This marketing communication is published by UniCredit Invest Lux S.A., the Fund's management company. UniCredit Invest Lux S.A. (the "Management Company") was incorporated in the Grand Duchy of Luxembourg as a public limited company ("société anonyme") for an indefinite period and is registered with the Luxembourg commercial and company register, Registre de Commerce et des Sociétés, under the number: B 112.174. The Management Company has its registered office at 1 Avenue de l'Aéroport, 1110 Senningerberg, Grand Duchy of Luxembourg., and it is part of UniCredit Group. The Management Company may decide to terminate the arrangements made for the marketing of its collective investment undertakings in accordance with Article 93a of Directive 2009/65/EC.

FURTHER QUESTIONS?

Our team of experts will be happy to assist you:	You can also obtain further information at:
Please contact your local Relationship Manager or Service Branch	onemarkets.gr/onemarkets-fund